

**UNITED STATES BANKRUPTCY COURT FOR THE  
SOUTHERN DISTRICT OF FLORIDA**

In re:

Case No.  
Chapter 11

\_\_\_\_\_ Debtor(s). \_\_\_\_\_ /

**BALLOT  
AND DEADLINE FOR FILING BALLOT ACCEPTING OR REJECTING PLAN**

The Plan filed by \_\_\_\_\_ on \_\_\_\_\_.

**TO HAVE YOUR VOTE COUNT YOU MUST COMPLETE AND RETURN THIS BALLOT BY THE DEADLINE INDICATED BELOW (AS SET PURSUANT TO LOCAL RULE 3018-1).**

*The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. In the event the requisite acceptances are not obtained, the court may nevertheless confirm the plan if the court finds that the plan accords fair and equitable treatment to the class rejecting it.*

<b>TYPE OF CLAIM</b>	<b>CLASS IN PLAN</b>	<b>AMOUNT OF CLAIM</b>
General Claim Circle One Secured/Unsecured		Amount \$ _____
Bond Holder		Amount of Bond/debenture \$ _____
Equity Security Holder		Shares of Stock _____ shares

[Check One Box]    **G** Accepts                      **G** Rejects  
the plan for reorganization of the above-named debtor.

Signed: \_\_\_\_\_  
Print or type name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Date: \_\_\_\_\_

**UUU FILE THIS BALLOT ON OR BEFORE \_\_\_\_\_ UUU**

with: Clerk of Bankruptcy Court  
**G** 51 SW First Ave., Room 1517, Miami, FL 33130  
**G** 299 E. Broward Blvd., Room 112, Ft. Lauderdale, FL 33301  
**G** 701 Clematis St., Room 201, West Palm Beach, FL 33401

**If you have more than one type of claim against this debtor, separate ballots must be filed.**