

PC-3.4

Universal Inventory
formerly SW-45
R.I.G.L. 33-9-1
R.I.G.L. 33-15-19

This form accommodates every Executor or Administrator who is required to file with the Probate Court an inventory and appraisal of the decedent's personal property within 90 days after his/her qualification or such longer period as the court may allow.

- The property comprised in the inventory must be appraised by the executor or administrator on the date of decedent's death.
- Upon the petition of any party in interest, the court may appoint one or more appraisers to value assets of the estate.

The Probate Clerk:

- Prepares the appraiser's inventory form, upon the appointment of an appraiser and filing of a qualification bond.
- Forwards the original to the Attorney of Record with the date that the bond is filed.

The Fiduciary presents **Form PC-3.4**, for filing.

Upon filing, the Probate Clerk:

- Enters the date that the inventory is filed.
- Determines the fee on the estate and renders a statement.
- Sends notice to Attorney if the bond has to be adjusted.
- Files the inventory, after the appraiser fixes the value of the estate and the fiduciary makes oath that it is just and true.



A Guardian, Temporary Guardian, Limited Guardian or Conservator must also file an inventory of the real and personal assets of the Ward within 30 days after appointment, or such time as the Court allows.



STATE OF RHODE ISLAND
County of _____

PROBATE COURT OF THE

Estate of _____

No. _____
Date _____

UNIVERSAL INVENTORY

To: (Name and Address of Appraiser)

Name

No. Street

City State ZIP

You are appointed to appraise the:

real estate personal estate both

of _____
Name of Deceased or Ward

By the Court.

Date of Court Qualification Signature of Clerk

Signature of Appraiser

Then personally appeared the above named appraiser and made oath that he/she would faithfully discharge said trust and that the within inventory is just and true.

Sc

Date Signature of Notary Public

Signature of Fiduciary

Then personally appeared the above named fiduciary and made oath that the within inventory is just and true.

Sc

Date Signature of Notary Public

